VACATIONS CALLING TRAVEL

Cruise Vacation Intake & Quote Request

Malissa Bartram | Independent Travel Agent for Outside Agents

1. Primary Contact Information

What would be on a Passport if using or a Drivers License

Primary traveler / contact name

Preferred name

Email address

Mobile phone

Preferred contact method: Call / Text / Email

Best time to contact

Home city / state

How did you hear about Vacations Calling Travel?

2. Travelers

What would be on a Passport if using or a Drivers License

Please do not enter passport numbers, Social Security numbers, or payment-card information on this form.

Total number of travelers

Number of adults (18+)

Number of children / teens

Traveler names and ages at time of sailing

Will any traveler be pregnant at the time of sailing? Yes / No / Unsure

Are all travelers U.S. citizens? Yes / No

Will everyone have the required travel documents by departure? Yes / No / Need guidance

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3. Cruise Dates & Flexibility

Preferred departure date

Preferred return date

Preferred cruise length: 2-4 / 5-6 / 7 / 8-10 / 11+ nights

Are your dates flexible? If yes, how flexible?

Must be home by / important schedule restrictions

School break, work schedule, or event restrictions

4. Departure Port & Transportation

Preferred departure port(s)

Would you fly to another port for a better itinerary/value?

Do you need airfare researched?

Preferred departure airport(s)

Airline preferences / airlines to avoid

Pre-cruise hotel needed? Number of nights

Post-cruise hotel needed? Number of nights

Airport/port transfers needed?

Driving and need port parking information?

5. Destination Preferences

Destinations of interest: Caribbean / Bahamas / Alaska / Mexico / Europe / Bermuda / Canada-New England / Hawaii / Panama Canal / Other

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Must-see ports or destinations

Ports/destinations you do NOT want

What matters most: beaches / culture-history / adventure / wildlife / food / shopping / relaxation / nightlife / family activities

6. Cruise Line & Ship Preferences

Cruise lines you are interested in

Cruise lines you have sailed before

Favorite past cruise line / ship and why

Cruise line or ship you do NOT want

Ship preference: new/large / smaller/quieter / no preference

Important onboard features: pools / water slides / adults-only / kids clubs / casino / shows / live music / spa / specialty dining / sports / quiet spaces

7. Stateroom Preferences

Cabin type: Interior / Oceanview / Balcony / Suite / Open to options

How many cabins do you need?

Cabin occupancy / who will room together

Bed configuration preferences

Location: Forward / Midship / Aft / No preference

Deck preference

Connecting cabins needed?

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Cabins near each other needed?

Accessible cabin needed?

Mobility, proximity, noise, motion-sickness, or location concerns

8. Budget & Quote Priorities

Approximate total cruise budget

Budget includes: cruise only / cruise + taxes-fees / entire vacation

Ideal price per person

Most important: lowest price / best cabin / itinerary / newer ship / dates / amenities / value

Would you like Good / Better / Best options?

Comfortable with a nonrefundable deposit if it offers savings?

9. Dining & Onboard Experience

Dining preference: Early / Late / Flexible / No preference

Dietary needs or allergies

Specialty dining interest

Beverage package interest

Wi-Fi package interest

Spa interest

Kids/teen club needs

Casino, nightlife, entertainment, or quiet-space preferences

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10. Excursions & Vacation Style

Excursion interests: beach / snorkeling / boat tours / wildlife / history / food / shopping / adventure / private tours

Activity level: Easy / Moderate / Active / Mixed

Would you like help researching/booking excursions?

What does your perfect cruise day look like?

Anything you absolutely want to experience?

11. Celebrations & Special Occasions

Celebrating: Birthday / Anniversary / Honeymoon / Wedding / Graduation / Reunion / Other

Celebration date and person(s)

Interested in decorations, cake, gifts, dining, or celebration options?

12. Accessibility & Special Needs

Only share information needed to help identify appropriate travel accommodations. Medical questions should be handled directly with the cruise line or an appropriate professional when necessary.

Wheelchair/scooter accessibility or mobility assistance needed?

Traveling with a service animal?

Hearing/vision accessibility needs?

Food allergies or medically necessary dietary accommodations?

Other accommodations the cruise line should be asked about?

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13. Loyalty & Eligibility

Cruise-line loyalty program(s) and level

Past guest numbers (optional - may be provided securely later)

Military / first responder / senior / resident / teacher / other eligible rates?

State of residence for each cabin

Casino offers, future cruise credits, certificates, or promotions to apply?

14. Travel Protection

Would you like travel protection options quoted? Yes / No / Tell me more

Primary concerns: cancellation / medical / interruption / baggage-delay / missed connection / other

15. Final Details

Have you already received a quote elsewhere?

If yes, cruise line / ship / date / cabin / price details

How soon are you hoping to book?

Top 3 priorities for this vacation

Anything you definitely do NOT want?

Tell me anything else that will help me plan the perfect cruise for you.

Client Acknowledgment

Submitting this form requests planning and quote assistance and does not create a reservation. Prices and availability can change until a reservation and required deposit are confirmed. Travelers are responsible for required travel documentation.

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Client name

Signature

Date